

Office Use Only: Fiscal Year

THE COMMONWEALTH OF MASSACHUSETTS
OFFICE OF THE ATTORNEY GENERAL
NON-PROFIT ORGANIZATIONS/PUBLIC CHARITIES DIVISION
ONE ASHBURTON PLACE
BOSTON, MASSACHUSETTS 02108

(617) 727-2200, ext. 2101
www.mass.gov/ago/charities

Form PC

Report for the Fiscal Period: 07/01/17 to 06/30/18

Attorney General's Account #: 005763

Federal ID #: 04-2108374

Electronic Payment Confirmation #: _____

When did the organization first engage in charitable work in Massachusetts? 01/01/1974

Has the organization applied for or been granted IRS tax exempt status? [X] Yes [] No

If yes, date of application OR date of determination letter: 12/01/1934

IRS Exemption under 501(c): 3

If exempt under 501(c), are contributions to the organization tax deductible as charitable contributions? [X] Yes [] No

Check all items attached (if applicable)
[X] Filing Fee or Printout of Electronic Payment Confirmation
[X] Copy of IRS Return
[X] Audited Financial Statements/Review
[] Amended Articles/By-Laws
[X] Schedule A-1
[X] Schedule A-2
[X] Schedule RO
[] Schedule VCO
[] Probate Account

Organization Data

Name: MASSACHUSETTS HISTORICAL SOCIETY

Mailing Address: 1154 BOYLSTON STREET

City: BOSTON State: MA ZIP: 02215

Phone Number: 617-536-1608 Fax Number: _____

Email: INFO@MASSHIST.ORG Website: WWW.MASSHIST.ORG

In the table below, please enter the appropriate codes from the corresponding tables found in the instructions. Enter up to 2 codes from Table 3 for your organization's main purpose(s)

Table with 4 columns: Category, Code, Category, Code. Rows include County (Table 1) with code 13, and Type of Organization (Table 2) with code 1. Organization Purpose Code 1 is 26, and Organization Purpose Code 2 is 23.

Please check box if final return prior to dissolution: []

Office Use Only: Payment Received

All questions must be completed in their entirety whether or not similar questions are answered in an attached federal form. See instructions and definition section for guidance.

- On what date was the organization created? 01/01/1974
- Where was the organization created? MASSACHUSETTS
- What is the form of organization? (check one)

Corporation <input checked="" type="checkbox"/>	Testamentary Trust <input type="checkbox"/>
Unincorporated Association <input type="checkbox"/>	Inter Vivos Trust <input type="checkbox"/>

Other (please describe): _____

- Was your organization related to any other organization(s) during the reporting year (see definition of "Related Organization")? If yes, please complete the Schedule RO on pages 13 and 14. Yes No
- Enter your summary of financial data:

Financial Data		Amounts
A.	Contributions, gifts, grants, and similar amounts received	3,605,652.
B.	Gross support and revenue	3,830,085.
C.	Program services and similar amounts paid out	4,631,554.
D.	Fundraising expenses	416,190.
E.	Management and general expenses	1,208,780.
F.	Payments to affiliates	0.
G.	Total expenses	6,256,524.
H.	Net assets or fund balances at the end of the year	96,282,762.

- List the total compensation you provided to your five highest paid employees:

	Name/Title	Hrs/Week	Salary and Other Income	Benefit Plans	Other Compensation
1.	DENNIS FIORI PRESIDENT, PRESIDENT EMERITUS	35.00	269,045.	10,762.	18,557.
2.	BRENDA LAWSON VP OF COLLECTION SERVICES	35.00	126,645.	5,066.	23,927.
3.	WILLIAM TSOULES VP & CFO	35.00	118,305.	4,732.	28,192.
4.	PETER DRUMMEY LIBRARIAN	35.00	127,923.	2,600.	9,233.
5.	SARA MARTIN EDITOR IN CHIEF	35.00	107,494.	4,300.	21,961.

- Was any compensation provided to any of the individuals listed in question 6 above which was not quantified in your response to 6? If yes, please provide explanation (attach separate sheet). Yes No

8. List the name, amount of compensation paid, and the nature of services rendered by each of the organization's five highest paid consultants providing professional services (e.g. attorneys, architects, accountants, management companies, investment advisors, professional solicitors, professional fundraising counsel).

	Name/Title	Amount of Compensation	Type(s) of Service
1.	ANN BEHA ARCHITECTS, INC.	81,548.	ARCHITECT
2.	COLONIAL CONSULTING, LLC	80,000.	INVESTMENT CONSULTANT
3.	FAIRMONT COPLEY	60,761.	CATERING/AV SERVICES
4.	KATE'S TABLE	58,482.	CATERING SERVICES
5.	MARCUM, LLP	50,376.	ACCOUNTING & TAX SERVICES

9. Bank(s) in which the organization's funds are deposited (include bank addresses and phone number):

Bank	Address	Phone Number
FIRST REPUBLIC BANK	160 FEDERAL STREET, BOSTON, MA 02116	888-408-2088

10. What is the organization's accounting method? Cash Accrual
 Other (specify): _____

11. If organization's mailing address is a P.O. Box, list the organization's full street address:
 Address: _____
 City: _____ State: _____ ZIP Code: _____

12. Contact Person Name: WILL TSOULES
 Street Address: 1154 BOYLSTON STREET
 City: BOSTON State: MA ZIP Code: 02215
 Phone Number: 617-646-0511

13. During the fiscal year reported here, did your organization solicit contributions or have funds solicited on its behalf? Yes No

14. At any time during the fiscal year following the year reported here, will your organization, or others acting on its behalf, solicit contributions? Yes No

If you answered yes to Question 13 or 14, you must complete Schedule A-1 and/or Schedule A-2 unless you are exempt from the solicitation certificate requirement.

15. If you are claiming an exemption from the solicitation certificate requirement, please indicate by checking the box to the right to identify which exemption applies to your organization.

a religious organization	<input type="checkbox"/>
an organization which: (a) does not raise more than \$5,000 during a calendar year Or does not receive contributions from more than ten persons during a calendar year; AND (b) carries out all of its activities, including fundraising, through unpaid volunteers. (The conditions at both (a) and (b) must be met for your organization to qualify for this exemption.)	<input type="checkbox"/>

16. Attach a list of names, addresses (street and/or mailing), and telephone numbers of other offices/chapters/branches/affiliates.

17. Attach a list of names, titles, and addresses (street and/or mailing) of officers, directors, trustees, and the principal salaried executives of organization.

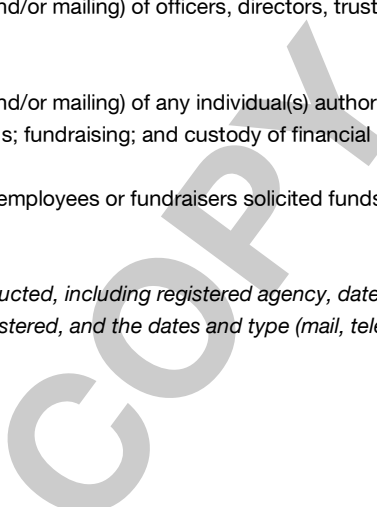
STATEMENT 1

18. Attach a list of names, titles, and addresses (street and/or mailing) of any individual(s) authorized to sign checks, and any individual(s) responsible for: custody of funds; distribution of funds; fundraising; and custody of financial records.

STATEMENT 2

19. Has this organization or any of its officers, directors, employees or fundraisers solicited funds in any other state? Yes No

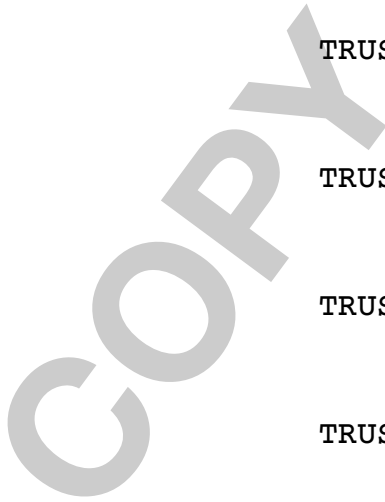
If you attach list of states where solicitation was conducted, including registered agency, dates of registration, registration numbers, any other names under which the organization was/is registered, and the dates and type (mail, telephone, door to door, special events, etc.) of the solicitation conducted.



FORM PC OFFICERS, DIRECTORS, TRUSTEES AND EXECUTIVES STATEMENT 1

<u>NAME AND ADDRESS</u>	<u>TITLE</u>
DENNIS FIORI 1154 BOYLSTON STREET BOSTON, MA 02215	PRESIDENT, PRESIDENT EMERITU
BRENDA LAWSON 1154 BOYLSTON STREET BOSTON, MA 02215	VP OF COLLECTION SERVICES
WILLIAM TSOULES 1154 BOYLSTON STREET BOSTON, MA 02215	VP & CFO
PETER HOOD 1154 BOYLSTON STREET BOSTON, MA 02215	DIRECTOR OF ADMIN. & FIN.
CONRAD WRIGHT 1154 BOYLSTON STREET BOSTON, MA 02215	DIRECTOR OF RESEARCH
CATHERINE ALLGOR 1154 BOYLSTON STREET BOSTON, MA 02215	PRESIDENT
PAUL W. SANDMAN 1154 BOYLSTON STREET BOSTON, MA 02215	CHAIR
LISA B. NURME 1154 BOYLSTON STREET BOSTON, MA 02215	VICE CHAIR
OLIVER F. AMES 1154 BOYLSTON STREET BOSTON, MA 02215	VICE CHAIR
JUDITH BRYANT WITTENBERG 1154 BOYLSTON STREET BOSTON, MA 02215	SECRETARY
ANTHONY H. LENESE 1154 BOYLSTON STREET BOSTON, MA 02215	TREASURER
AMALIE M. KASS 1154 BOYLSTON STREET BOSTON, MA 02215	TRUSTEE

ANNE CRAIGE MCNAY 1154 BOYLSTON STREET BOSTON, MA 02215	TRUSTEE
BENJAMIN C. ADAMS 1154 BOYLSTON STREET BOSTON, MA 02215	TRUSTEE
BYRON RUSHING 1154 BOYLSTON STREET BOSTON, MA 02215	TRUSTEE
CLAIRE NEE NELSON 1154 BOYLSTON STREET BOSTON, MA 02215	TRUSTEE
EDWARD L. WIDMER 1154 BOYLSTON STREET BOSTON, MA 02215	TRUSTEE
FREDERICK G. PFANNENSTIEHL 1154 BOYLSTON STREET BOSTON, MA 02215	TRUSTEE
G. MARSHALL MORIARTY 1154 BOYLSTON STREET BOSTON, MA 02215	TRUSTEE
G. NATHANIEL JEPSON 1154 BOYLSTON STREET BOSTON, MA 02215	TRUSTEE
HERBERT P. DANE 1154 BOYLSTON STREET BOSTON, MA 02215	TRUSTEE
JOHN O'LEARY 1154 BOYLSTON STREET BOSTON, MA 02215	TRUSTEE
LEVIN H. CAMPBELL JR. 1154 BOYLSTON STREET BOSTON, MA 02215	TRUSTEE
PROF JOYCE E. CHAPLIN 1154 BOYLSTON STREET BOSTON, MA 02215	TRUSTEE
R. NEWCOMB STILLWELL 1154 BOYLSTON STREET BOSTON, MA 02215	TRUSTEE
ROBERT G. RIPLEY JR. 1154 BOYLSTON STREET BOSTON, MA 02215	TRUSTEE



WILLIAM N. THORNDIKE
 1154 BOYLSTON STREET
 BOSTON, MA 02215

TRUSTEE

FORM PC

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STATEMENT 2

NAME AND ADDRESS

AREA OF RESPONSIBILITY

PAUL W. SANDMAN
 1154 BOYLSTON STREET
 BOSTON, MA 02215

RESPONSIBLE FOR CUSTODY OF FUNDS

PAUL W. SANDMAN
 1154 BOYLSTON STREET
 BOSTON, MA 02215

RESPONSIBLE FOR DISTRIBUTION OF FUNDS

CATHERINE ALLGOR
 1154 BOYLSTON STREET
 BOSTON, MA 02215

RESPONSIBLE FOR FUNDRAISING

WILL TSOULES
 1154 BOYLSTON STREET
 BOSTON, MA 02215

CUSTODY OF FINANCIAL RECORDS

PAUL W. SANDMAN
 1154 BOYLSTON STREET
 BOSTON, MA 02215

AUTHORIZED TO SIGN CHECKS

ANTHONY LENESE
 1154 BOYLSTON STREET
 BOSTON, MA 02215

AUTHORIZED TO SIGN CHECKS

CATHERINE ALLGOR
 1154 BOYLSTON STREET
 BOSTON, MA 02215

AUTHORIZED TO SIGN CHECKS

WILL TSOULES
 1154 BOYLSTON STREET
 BOSTON, MA 02215

AUTHORIZED TO SIGN CHECKS

PETER DRUMMEY
 1154 BOYLSTON STREET
 BOSTON, MA 02215

AUTHORIZED TO SIGN CHECKS

BRENDA LAWSON
 1154 BOYLSTON STREET
 BOSTON, MA 02215

AUTHORIZED TO SIGN CHECKS

20. Has this organization or any of its officers, directors, or employees:

If yes, please attach an explanation.

- (a) Been enjoined or otherwise prohibited by a government agency/court from operating or soliciting contributions? Yes No
- (b) Ever been refused registration or had its registration or tax exemption denied, suspended, modified or revoked by a governmental agency? Yes No
- (c) Been the subject of a proceeding regarding any solicitation or registration? Yes No
- (d) Entered into a voluntary agreement of compliance or consent judgment with any government agency or in a case before a court or administrative agency? Yes No

21. Have any restrictions been removed during the year from donor-restricted funds?

If yes, please attach an explanation.

Yes No

22. Have donor-restricted funds been loaned to unrestricted funds?

If yes, please attach an explanation.

Yes No

23. This question involves "Termination of Employment or Changes of Control Compensatory Arrangements" with certain "Related Parties" (see *instructions and definition sections*). Report only if payments made or promised to any individual are in excess of four months salary or \$100,000, whichever dollar amount is less.

- (a) Did you make actual payments or otherwise transfer value under such an arrangement to any individual described in Related Party definition, sections (a) or (b), which payments are not reported in Question 6 or 7 above? Yes No
- (b) Do you have an agreement with any individual described in Related Party definition, sections (a) or (b), containing such an agreement? Yes No

If you answered yes for Question 23(a) or 23(b) above, please attach an explanation identifying the individual(s) involved, stating the amount of any payments made or value transferred, and describing the terms of each agreement.

24. This question applies to related party transactions, which include transactions with officers, directors, trustees, certain employees, relative, and organizations they own or control. Please consult the instructions and definition sections for the definition of a "Related Party" and "Indebtedness" before answering. Note that transactions involving related parties must be reported even when there is no accounting recognition (e.g. in-kind gifts, waiver of interest not otherwise reported).

If the answer to any part of Question 24 is yes, attach a schedule stating the name and address of the related party, the nature of the transaction, the value or the amounts involved in the transaction, and the procedure followed in authorizing the transaction.

During the year:		
A.	Has your organization sold or transferred assets to or purchased assets from or exchanged assets with a related party?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
B.	Has your organization leased assets to or leased assets from a related party?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
C.	Has your organization been indebted to a related party?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
D.	Has your organization allowed a related party to be indebted to it?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
E.	Has your organization made or held an investment in a related party?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
F.	Has your organization furnished goods, services, or facilities to a related party?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
G.	Has your organization acquired goods, services, or facilities from a related party who received compensation or other value in return?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
H.	Has your organization paid or became obligated to pay wages, salary, or other compensation to a related party?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
I.	Has your organization transferred income or assets to or for use by a related party?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
J.	Was your organization a party to any transaction in which any of its officers, directors, or trustees has a material financial interest, or did any officer, director or trustee receive anything of value not reported as compensation?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
K.	Has your organization invested in any corporate stock of a company in which any officer, director, or trustee owns more than 10% of the outstanding shares?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
L.	Is any property of the organization held in the name of or commingled with the property of any other person or organization?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
M.	Did your organization make a grant award or contribution to any other organization in which any of this organization's officers, directors or trustees has a relationship?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

STATEMENT 3

FORM PC

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STATEMENT 3

NAME AND ADDRESS

FOUNDING FATHERS, INC.
701 CARNEGIE CENTER, STE 348
PRINCETON, NJ 08540

NATURE OF TRANSACTION

CONTRIBUTION RECEIVED

AMOUNT INVOLVED

212,000.

PROCEDURE FOLLOWED

BOARD APPROVAL

NAME AND ADDRESS

NEW ENGLAND REGIONAL FELLOWSHIP CON.
1154 BOYLSTON STREET
BOSTON, MA 02215

NATURE OF TRANSACTION

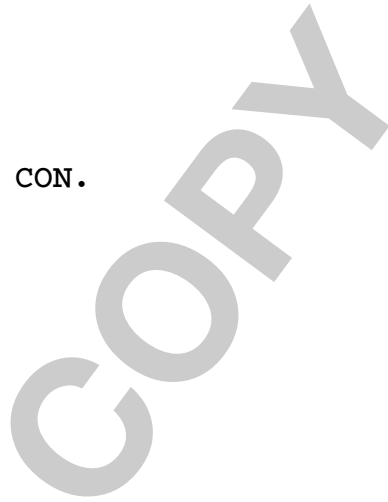
CONTRIBUTION PAID

AMOUNT INVOLVED

5,000.

PROCEDURE FOLLOWED

BOARD APPROVAL



Signature Required

Under penalty of perjury, I declare that the information furnished in this report, including all attachments, is true and correct to the best of my knowledge.

Signature: _____ Date: _____

Printed Name: CATHERINE ALLGOR

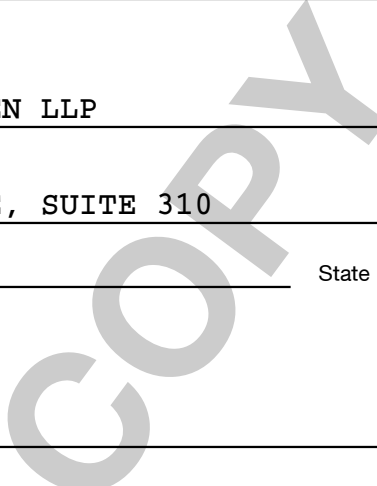
Title: PRESIDENT

Name of Preparer: CLIFTONLARSONALLEN LLP

Address 300 CROWN COLONY DRIVE, SUITE 310

City QUINCY State MA ZIP Code 02169

Phone Number (617) 984-8100



**Schedule A-1
Solicitation Activities During Fiscal Year Covered By This Report**

List any names which will be used by the organization in connection with the solicitation of funds, other than the official name which appears on page 1.

Types of solicitation activities in which you expect to engage (check all that apply):

Mass Mailing	<input type="checkbox"/>	Via the Internet	<input checked="" type="checkbox"/>
Door-to-door	<input type="checkbox"/>	Raffle, beano, bingo or gaming event	<input type="checkbox"/>
Entertainment event	<input checked="" type="checkbox"/>	Sale of goods other than by telephone	<input type="checkbox"/>
Telemarketing without sale of goods or ads	<input type="checkbox"/>	Individual Mailings	<input checked="" type="checkbox"/>
Telemarketing with sale of goods	<input type="checkbox"/>	Corporate solicitations	<input checked="" type="checkbox"/>
Telemarketing with sale of ads	<input type="checkbox"/>	Grant Proposals	<input checked="" type="checkbox"/>
<input type="checkbox"/> Other (specify): _____			

Identify the method or methods you expect to use for the fundraising (check all that apply):

Professional solicitor*	<input type="checkbox"/>	Own employees	<input checked="" type="checkbox"/>
Professional fundraising counsel*	<input type="checkbox"/>	Volunteers	<input checked="" type="checkbox"/>
Commercial co-venturer*	<input type="checkbox"/>		

* Provide applicable names and addresses:

Professional Solicitor Name: _____

Address _____

City _____ State _____ ZIP Code _____

Professional Fundraising Counsel Name: _____

Address _____

City _____ State _____ ZIP Code _____

Commercial Co-Venturer Name: _____

Address _____

City _____ State _____ ZIP Code _____

Schedule A-1 ctd.

Solicitation Activities During Fiscal Year Covered By This Report

Identify the individuals who will have final responsibility for the charity's custody of contributions:

ANTHONY H. LENESE

Name and Title: TREASURER

Address 1154 BOYLSTON STREET

City BOSTON

State MA

ZIP Code 02215

Name and Title:

Address

City

State

ZIP Code

Name and Title:

Address

City

State

ZIP Code

Identify the individuals who will have final responsibility for the charity's distribution of contributions:

ANTHONY H. LENESE

Name and Title: TREASURER

Address 1154 BOYLSTON STREET

City BOSTON

State MA

ZIP Code 02215

Name and Title:

Address

City

State

ZIP Code

Name and Title:

Address

City

State

ZIP Code

Schedule A-2

Solicitation Activities Planned for Fiscal Year Which Follows the Reporting Year

List any names which will be used by the organization in connection with the solicitation of funds, other than the official name which appears on page 1.

Types of solicitation activities in which you expect to engage (check all that apply):

Mass Mailing	<input type="checkbox"/>	Via the Internet	<input checked="" type="checkbox"/>
Door-to-door	<input type="checkbox"/>	Raffle, beano, bingo or gaming event	<input type="checkbox"/>
Entertainment event	<input checked="" type="checkbox"/>	Sale of goods other than by telephone	<input type="checkbox"/>
Telemarketing without sale of goods or ads	<input type="checkbox"/>	Individual Mailings	<input checked="" type="checkbox"/>
Telemarketing with sale of goods	<input type="checkbox"/>	Corporate solicitations	<input checked="" type="checkbox"/>
Telemarketing with sale of ads	<input type="checkbox"/>	Grant Proposals	<input checked="" type="checkbox"/>
<input type="checkbox"/> Other (specify): _____			

Identify the method or methods you expect to use for the fundraising (check all that apply):

Professional solicitor*	<input type="checkbox"/>	Own employees	<input checked="" type="checkbox"/>
Professional fundraising counsel*	<input type="checkbox"/>	Volunteers	<input checked="" type="checkbox"/>
Commercial co-venturer*	<input type="checkbox"/>		

* Provide applicable names and addresses:

Professional Solicitor Name: _____

Address _____

City _____ State _____ ZIP Code _____

Professional Fundraising Counsel Name: _____

Address _____

City _____ State _____ ZIP Code _____

Commercial Co-Venturer Name: _____

Address _____

City _____ State _____ ZIP Code _____

Schedule A-2 ctd.

Solicitation Activities Planned for Fiscal Year Which Follows the Reporting Year

Identify the individuals who will have final responsibility for the charity's custody of contributions:

ANTHONY H. LENESE

Name and Title: TREASURER

Address 1154 BOYLSTON STREET

City BOSTON

State MA

ZIP Code 02215

Name and Title:

Address

City

State

ZIP Code

Name and Title:

Address

City

State

ZIP Code

Identify the individuals who will have final responsibility for the charity's distribution of contributions:

ANTHONY H. LENESE

Name and Title: TREASURER

Address 1154 BOYLSTON STREET

City BOSTON

State MA

ZIP Code 02215

Name and Title:

Address

City

State

ZIP Code

Name and Title:

Address

City

State

ZIP Code

Certification by Organization

Two different signatures required. Signers must be organization president or other authorized officer or trustee.

Under penalty of perjury, we declare that the information furnished in this report, including all attachments, is true and correct to the best of our knowledge.

Signature: _____ Date: _____

Printed Name: CATHERINE ALLGOR

Title: PRESIDENT

Signature: _____ Date: _____

Printed Name: _____

Title: _____

COPY

Schedule RO

1. Please read the instructions and definition of "Related Organization" carefully before completing this section. (If you have more than five Related Organizations, please attach a list.)

FOUNDING FATHERS PAPERS , Name: INC .		Primary purpose or activity: FOUNDING FATHERS EDITORIAL PROJECTS		
FYE	A. Donor restricted funds (-) liabilities	B. 3rd party restricted funds (-) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)
12/31/18	0.	0.	0.	

NEW ENGLAND REGIONAL Name: FELLOWSHIP CONSORTIUM		Primary purpose or activity: CONSORTIUM FELLOWSHIPS		
FYE	A. Donor restricted funds (-) liabilities	B. 3rd party restricted funds (-) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)
05/31/18	0.	0.	266,567.	266,567.

Name:		Primary purpose or activity:		
FYE	A. Donor restricted funds (-) liabilities	B. 3rd party restricted funds (-) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)

Name:		Primary purpose or activity:		
FYE	A. Donor restricted funds (-) liabilities	B. 3rd party restricted funds (-) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)

Name:		Primary purpose or activity:		
FYE	A. Donor restricted funds (-) liabilities	B. 3rd party restricted funds (-) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)

Schedule RO ctd.

2. List the total compensation paid by your organization and/or any other related organization to your chief executive (e.g., executive director) and to the four other current or former directors, trustees, officers, or employees within the system of related organizations identified at question 1, on page 13, receiving the highest aggregate compensation (see instructions). Use additional lines below to itemize by compensation source.

Name: DENNIS FIORI		Title: PRESIDENT, PRESIDENT EMERITUS	
Income Source: MASS. HISTORICAL SOCIETY	Salary and Other Income: 269,045.	Benefits Plan: 10,762.	Other Compensation: 18,557.

Name: BRENDA LAWSON		Title: VP OF COLLECTION SERVICES	
Income Source: MASS. HISTORICAL SOCIETY	Salary and Other Income: 126,645.	Benefits Plan: 5,066.	Other Compensation: 23,927.

Name: WILLIAM TSOULES		Title: VP & CFO	
Income Source: MASS. HISTORICAL SOCIETY	Salary and Other Income: 118,305.	Benefits Plan: 4,732.	Other Compensation: 28,192.

Name: PETER DRUMMEY		Title: LIBRARIAN	
Income Source: MASS. HISTORICAL SOCIETY	Salary and Other Income: 127,923.	Benefits Plan: 2,600.	Other Compensation: 9,233.

Name: SARA MARTIN		Title: EDITOR IN CHIEF	
Income Source: MASS. HISTORICAL SOCIETY	Salary and Other Income: 107,494.	Benefits Plan: 4,300.	Other Compensation: 21,961.

3. Is asset and/or compensation information for religious organizations and/or certain non-charitable entities related to foundations excluded pursuant to instructions? Yes No