

Massachusetts Historical Society

Founded 1791

MAKING YOUR GIFT

The Massachusetts Historical Society is a 501(C)(3) nonprofit registered in the US under EIN: 04-2103597.

CHECKS should be made payable to the Massachusetts Historical Society and mailed to:
Development Department, Massachusetts Historical Society, 1154 Boylston St., Boston, MA 02215.

Please notify VP of Development, Maureen Nguyen at mnguyen@masshist.org or 617-646-0517 with your intention to transfer a gift so that we can identify and credit your gift accordingly.

For transfer questions, contact CFO, Jack Sheehan at jsheehan@masshist.org or 617-967-2094.

DONOR-ADVISED FUNDS

Please note the designated purpose of your gift when making the order.

No goods or services (such as Gala tickets) can be received in exchange for your gift, nor can a personal obligation such as a pledge be fulfilled through a donor-advised fund.

STOCK/DTC OR ELECTRONIC TRANSFERS

Broker Instructions to deliver securities to our brokerage account at FRSC:

| | |
|--------------------------------------|--|
| Deliver To | First Republic Securities Company LLC (FRSC) |
| DTC | 0443 (Clearing through Pershing LLC) |
| For Further Credit to Account Number | 33L186120 |
| Account Name | Massachusetts Historical Society |
| Reference | {Donor Name-Year } |

MUTUAL FUND TRANSFERS

Please contact Gloria Wong or Mike Mancini at FRSC at onlinebrokerage@firstrepublic.com.
Your donation will not be complete until shares are received in the MHS brokerage account.

CASH WIRE

| | |
|--------------------------|---|
| Deliver To | First Republic Bank, 111 Pine Street, San Francisco, CA 94111 |
| ABA Number | 321081669 |
| Credit to Account Number | 80001972935 |
| Account Name | Massachusetts Historical Society Operating Account |
| Reference | {Donor Name-Year } |

Almost Done – now let's maximize the impact of your gift!

MATCHING GIFTS: See if your employer offers a corporate match at www.masshist.org/matching

THANK YOU!