

# Massachusetts Historical Society

*Founded* **1791**

## HOW TO MAKE YOUR GIFT

The Massachusetts Historical Society is a 501(C)(3) nonprofit registered in the US under **EIN: 04-2108374**

**CHECKS** should be made payable to the Massachusetts Historical Society and mailed to:

Development Department  
Massachusetts Historical Society  
1154 Boylston St., Boston, MA 02215

Please notify Director of Development, Victoria McKay at [vmckay@masshist.org](mailto:vmckay@masshist.org) or 617-646-0570 with your intention to transfer a gift so that we can credit your gift accordingly.

For transfer questions, contact CFO, Jack Sheehan at [jsheehan@masshist.org](mailto:jsheehan@masshist.org) or 617-967-2094.

### DONOR-ADVISED FUNDS

Please note the designated purpose of your gift when making the order. No goods or services (such as Gala tickets) can be received in exchange for your gift, nor can a personal obligation such as a pledge be fulfilled through a donor-advised fund.

### STOCK/DTC OR ELECTRONIC TRANSFERS

Broker Instructions to deliver securities to our brokerage account at FRSC:

|                                      |   |
|--------------------------------------|---|
| Deliver To                           | JPMorgan Chase<br>270 Park Avenue<br>New York, NY 10017 |
| DTC                                  | 0352 (Clearing through JP Morgan Securities LLC)        |
| Account Name                         | Massachusetts Historical Society                        |
| For Further Credit to Account Number | 20246063  |
| ABA/Routing Number                   | 021 000 021   |
| Swift Code                           | CHASUS33  |
| Reference                            | {Donor Name-Year}                                       |